SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

		r								
1. Name and Address of Reporting Person <sup>*</sup> Atlas Venture Fund X, L.P.			2. Date of Event Requiring Statement (Month/Day/Year) 07/19/2018		3. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Replimune Group, Inc.</u> [ REPL ]					
(Last) (First) (Middle) 400 TECHNOLOGY SQUARE, 10TH					4. Relationship of Reporting Person(s) to Issue (Check all applicable) Director X 10% Owne		(Month/Day/Year)		ate of Original Filed	
FLOOR					Officer (give title below)	Other (spec below)			/Group Filing (Check	
(Street) CAMBRIDGE MA	A 02139				Delow)	below)			y One Reporting Person y More than One erson	
(City) (Sta	te) (Zip)									
Table I - Non-Derivative Securities Beneficially Owned										
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)			4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Table II - Derivative Securities Beneficially Owned           (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securiti Underlying Derivative Security	y (Instr. 4) Conversion or Exercise		5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Expiratior Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)		
Series A Convertible	le Preferred Stock		(1)	(1)	Common Stock	3,439,839	(1)	<b>D</b> <sup>(2)</sup>		
Series B Convertibl	le Preferred Stock		(1)	(1)	Common Stock	1,013,547	(1)	D <sup>(2)</sup>		
				-						
(Street) CAMBRIDGE MA 02139				_						
(City)	(State)	(Zip)								
1. Name and Address of <u>Atlas Venture A</u>	of Reporting Person <sup>*</sup>									
(Last) (First) (Middle) 400 TECHNOLOGY SQUARE, 10TH FLOOR										
(Street) CAMBRIDGE	МА	02139		_						
(City)	(State)	(Zip)								
1. Name and Address of Reporting Person* <u>ATLAS VENTURE ASSOCIATES X, L.P.</u>				_						
(Last) (First) (Middle) 400 TECHNOLOGY SQUARE, 10TH FLOOR										
(Street) CAMBRIDGE	МА	02139		_						
(City)	(State)	(Zip)								

## Explanation of Responses:

1. At any time at the holder's election or automatically upon the completion of the Issuer's initial public offering, each share of Series A Convertible Preferred Stock and Series B Convertible Preferred Stock is convertible into shares of the Issuer's common stock on a 1-for-9.94688 basis without payment of consideration. The Series A Convertible Preferred Stock and Series B Convertible Preferred Stock have no expiration date.

2. The shares are held directly by Atlas Venture Fund X, L.P. ("Atlas Venture Fund X"). The general partner of Atlas Venture Fund X is Atlas Venture Associates X, L.P. ("AVA X L.P."). Atlas Venture Associates X, LLC ("AVA X L.L.C") is the general partner of AVA X L.P. Each of AVA X L.P and AVA X L.L.C disclaims Section 16 beneficial ownership of the securities held by Atlas Venture Fund X, except to the extent of its pecuniary interest therein, if any.

<u>Atlas Venture Fund X, LP, By:</u> <u>Atlas Venture Associates X,</u> <u>L.P., it's general partner, By:</u> <u>Atlas Venture Associates X,</u> <u>LLC, its general partner, By:</u> <u>Ommer Chohan, Chief</u> <u>Financial Officer, /s/ Ommer</u> <u>Chohan</u>	<u>07/19/2018</u>
Atlas Venture Associates X, LP, By: Atlas Venture Associates X, LLC, it's general partner, By: Ommer Chohan, Chief Financial Officer, /s/ Ommer Chohan	<u>07/19/2018</u>
<u>Atlas Venture Associates X,</u> <u>LLC, By: Ommer Chohan,</u> <u>Chief Financial Officer, /s/</u> <u>Ommer Chohan</u>	<u>07/19/2018</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.