



# Igniting a Systemic Immune Response to Cancer

November 2024



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## Establishing a Broad Skin Cancer Franchise

### Clinical activity demonstrated across multiple skin cancers and settings

- ✓ **Submitted BLA for RP1 in anti-PD1 failed melanoma under accelerated approval pathway**
- ✓ **Granted Breakthrough Therapy designation by FDA**
- ✓ IGNYTE-3 confirmatory phase 3 study in anti-PD1 melanoma enrolling
- ✓ IGNYTE primary analysis by independent central review shows durable responses in difficult-to-treat population
- ✓ ARTACUS clinical trial of RP1 as monotherapy in solid organ transplant patients shows encouraging response rates



## Expanding into Broader Opportunities

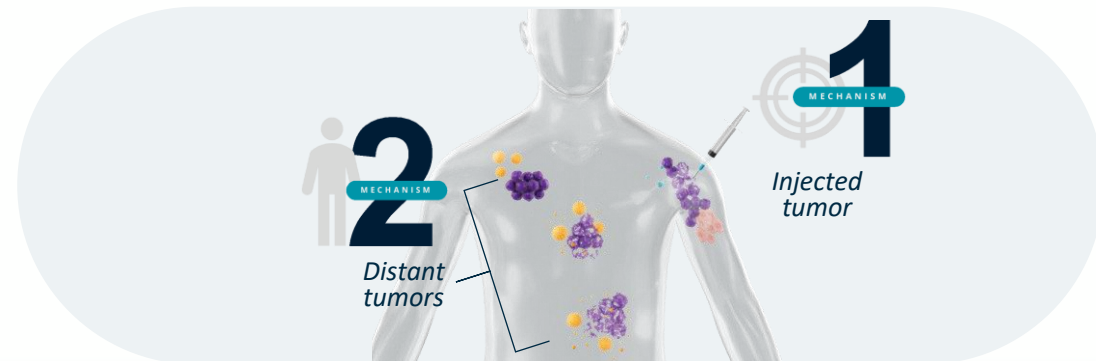
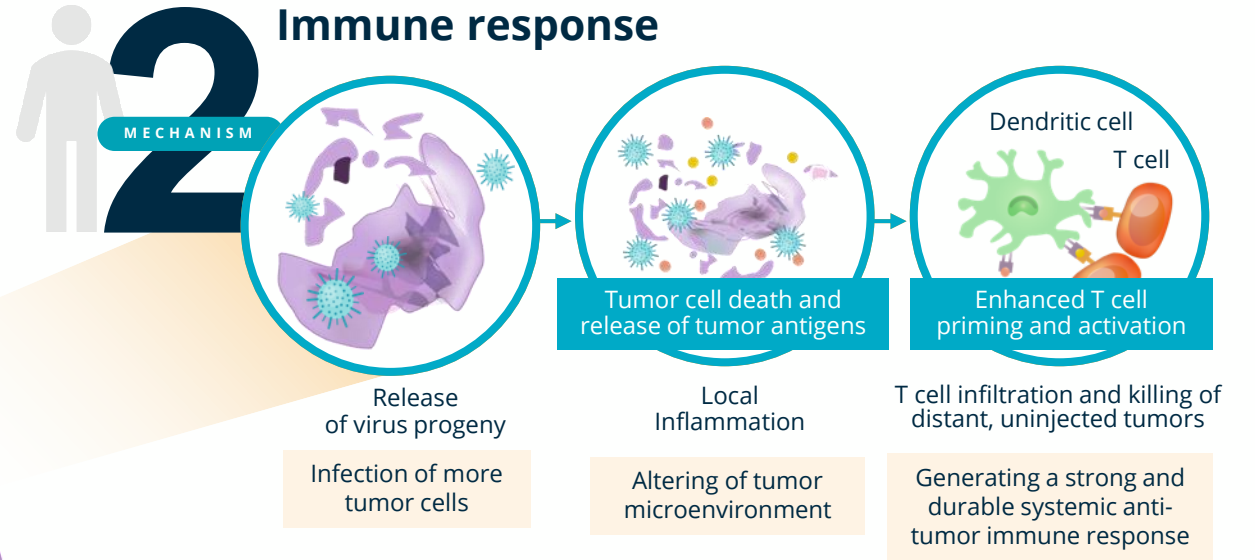
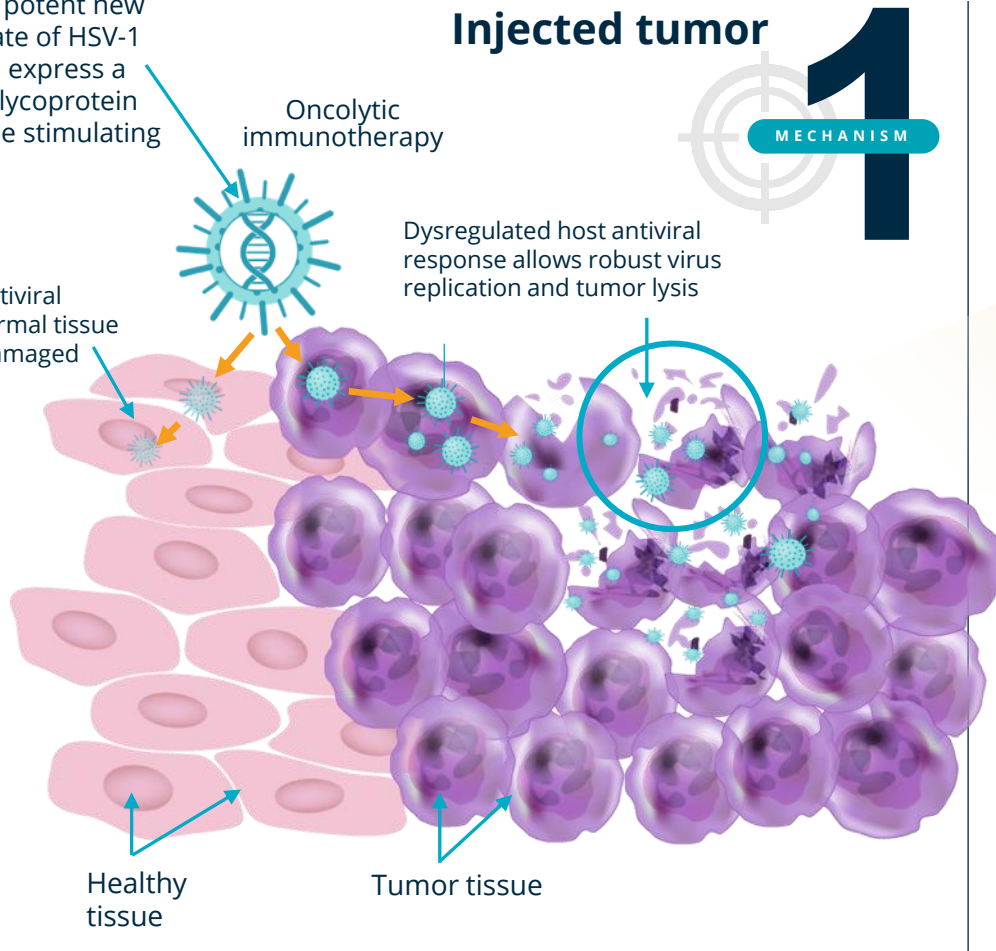
### Clinical activity both as monotherapy and in combination with nivolumab

- ✓ Compelling phase 1 data in uveal melanoma with pivotal study in metastatic uveal melanoma initiated
- ✓ Monotherapy clinical activity seen in other difficult to treat tumors, including:
  - Sarcomas (e.g., chordoma)
  - Head & neck (e.g., mucoepidermoid)
  - Esophageal
- ✓ R&D Day planned for 1H 2025 to disclose pipeline expansion plans

# Oncolytic Immunotherapy Intended to Activate a Powerful and Durable Systemic Anti-Tumor Response

Attenuated potent new clinical isolate of HSV-1 modified to express a fusogenic glycoprotein and immune stimulating proteins

Intact host antiviral response: Normal tissue remains undamaged



# RPx Platform Addresses a Range of Tumor Types Intending to Optimize Clinical Outcomes



	<b>RP1</b>	<b>RP2</b>
<b>Payloads</b>	<b>GALV-GP R-, GM-CSF</b>	<b>GALV-GP R-, anti-CTLA-4, GM-CSF</b>
<b>Target</b>	<b>Immunologically responsive tumor types, including anti-PD1 failed</b>	<b>Less immunologically responsive tumor types</b>
<b>Intended indication(s)</b>	Skin cancers (CSCC inc. SOT*, anti-PD1 failed melanoma, anti-PD1 failed NMSC/other NMSCs, etc)	Uveal melanoma registration study initiated with expansion into broader opportunities planned
<b>Clinical activity in anti-PD1 failed patients demonstrated</b>		
<b>Good tolerability and Safety profile demonstrated</b>		
<b>Injection location</b>	Superficial, nodal & visceral	Superficial, nodal & visceral
<b>Systemic activity</b>	<b><i>Clear systemic effects seen in responding patients (non-injected tumor responses, responses are generally highly durable)</i></b>	
<b>Other design considerations</b>	Designed for more I-O sensitive tumor types with excellent safety profile alone & in combination	Increased I-O systemic activity, also with excellent safety profile alone & in combination

\*SOT=solid organ transplant

# RP1: Establishing a Broad Skin Cancer Franchise

## IGNYTE Clinical Trial: RP1+Nivolumab in Anti-PD1 Failed Melanoma

# Potentially Significant RP1 Commercial Opportunity Based on Compelling Data and High Unmet Need



- Breakthrough Therapy Designation received Nov 2024 for advanced melanoma patients progressing on an anti-PD1 containing regimen
- BLA submitted with anticipated PDUFA date in 2H 2025
- Significant US market size with ~13K patients
- IGYTE RP1 trial showed approximately one third of patients respond by independent central review (ORR: 33.6%\*)
  - Clinically meaningful activity observed across all subgroups
- Responses are durable with (85%  $\geq$  1 year from starting treatment (baseline); median duration from response initiation was 21.6 months)
- Data demonstrates systemic activity including in patients with visceral disease
- Median OS has not been reached, 1-year (75.3%), 2-year (63.3%) and 3-year (54.8%)
- RP1 combined with nivolumab appears to be a well tolerated regimen

\*By modified RECIST 1.1 (protocol defined endpoint)

# Clinical Efficacy Seen Across Subgroups\*



Centrally reviewed mRECIST v1.1 responses (per protocol); all patients have ≥12 months follow up

BOR n (%)	All patients (N = 140)	Single-agent anti-PD-1 (n = 75)	Anti-PD-1/CTLA-4 (n = 65)	Stage IIIb-IVa (n = 72)	Stage IVb-IVd (n = 68)	Primary resistance (n = 92)	Secondary resistance (n = 48 <sup>a</sup> )	Anti-PD-1 adjuvant (n = 36)	Anti-PD-1 not adjuvant (n = 104)
CR	21 (15.0)	16 (21.3)	5 (7.7)	17 (23.6)	4 (5.9)	16 (17.4)	5 (10.4)	11 (30.6)	10 (9.6)
PR	26 (18.6)	13 (17.3)	13 (20.0)	12 (16.7)	14 (20.6)	17 (18.5)	9 (18.8)	5 (13.9)	21 (20.2)
SD	41 (29.3)	20 (26.7)	21 (32.3)	24 (33.3)	17 (25.0)	22 (23.9)	19 (39.6)	10 (27.8)	31 (29.8)
PD	43 (30.7)	24 (32.0)	19 (29.2)	18 (25.0)	25 (36.8)	31 (33.7)	12 (25.0)	9 (25.0)	34 (32.7)
<b>ORR</b>	<b>47 (33.6)</b>	<b>29 (38.7)</b>	<b>18 (27.7)</b>	<b>29 (40.3)</b>	<b>18 (26.5)</b>	<b>33 (35.9)</b>	<b>14 (29.2)</b>	<b>16 (44.4)</b>	<b>31 (29.8)</b>

Consistent response rates were seen across patient subgroups, including:

- **27.7% ORR** in patients who had **prior anti-PD-1 and anti-CTLA-4**
- **35.9% ORR** in patients who had **primary resistance to anti-PD-1**

\*Data presented at ESMO 2024

<sup>a</sup>Includes one patient with unknown resistance status.

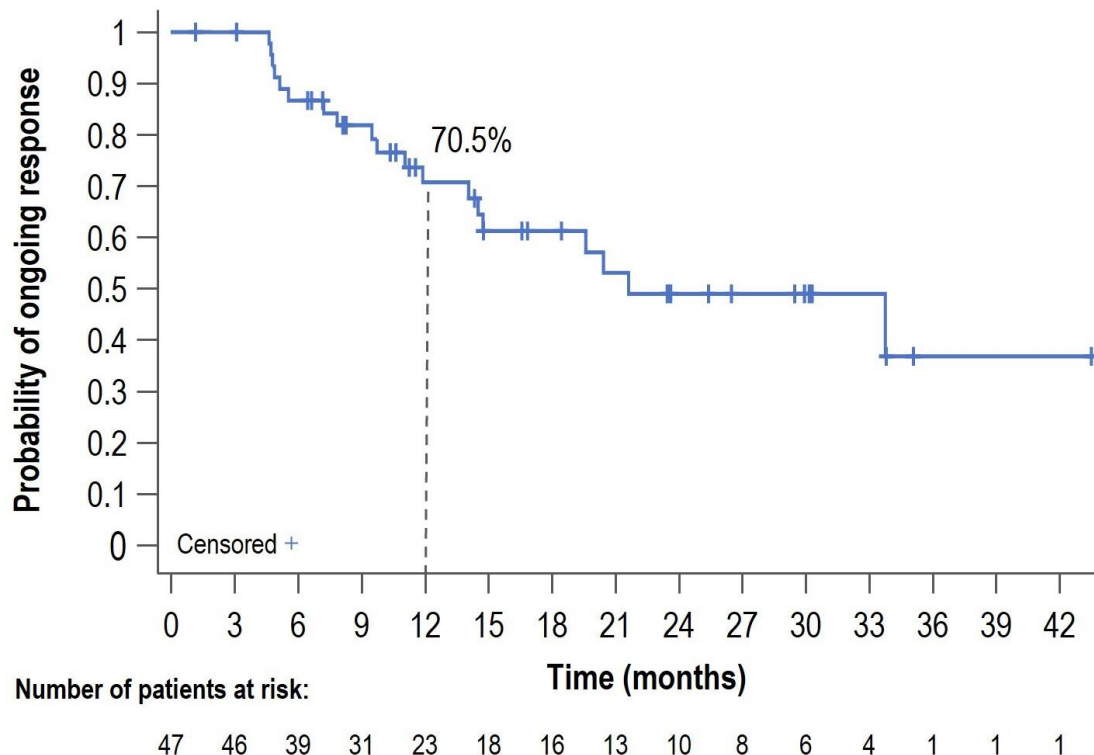
BOR, best overall response; CR, complete response; CTLA-4, cytotoxic T-lymphocyte antigen 4; mRECIST, modified Response Evaluation Criteria in Solid Tumors; PD-1, programmed cell death protein 1; PD, progressive disease; PR, partial response; ORR, objective response rate; SD, stable disease.



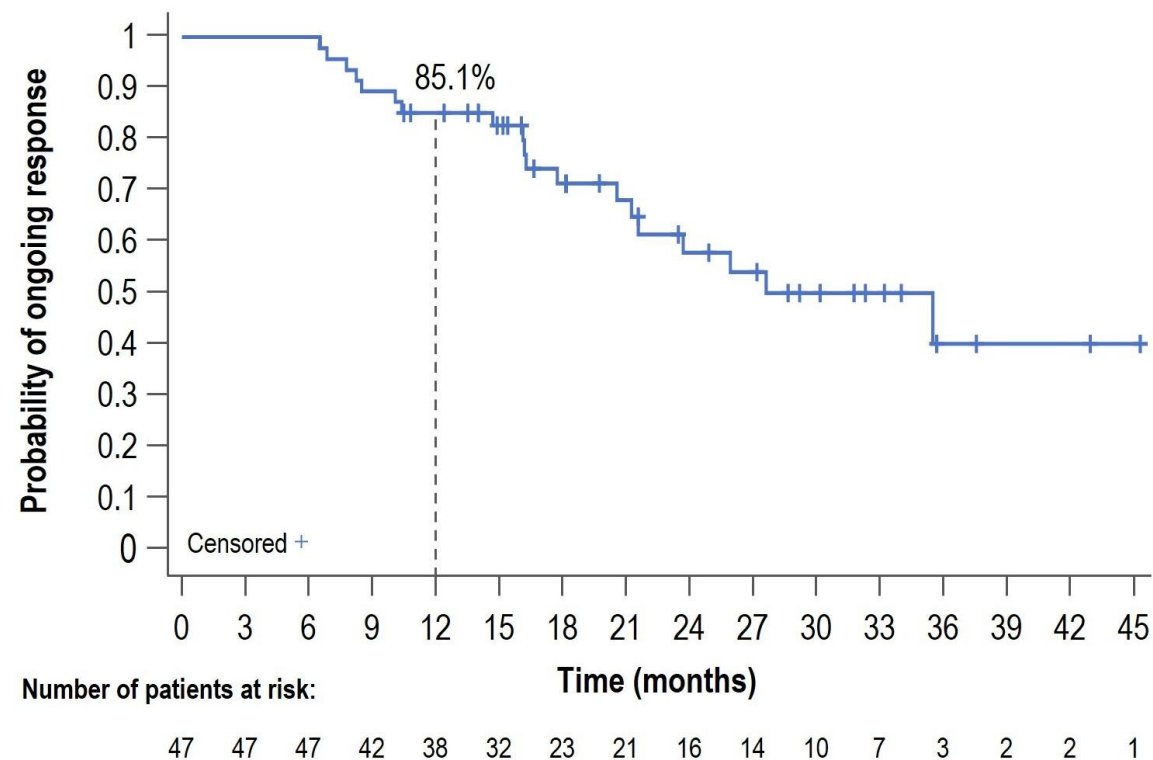
# Durable Response Shown (by mRECIST v1.1)\*



### Duration from response initiation



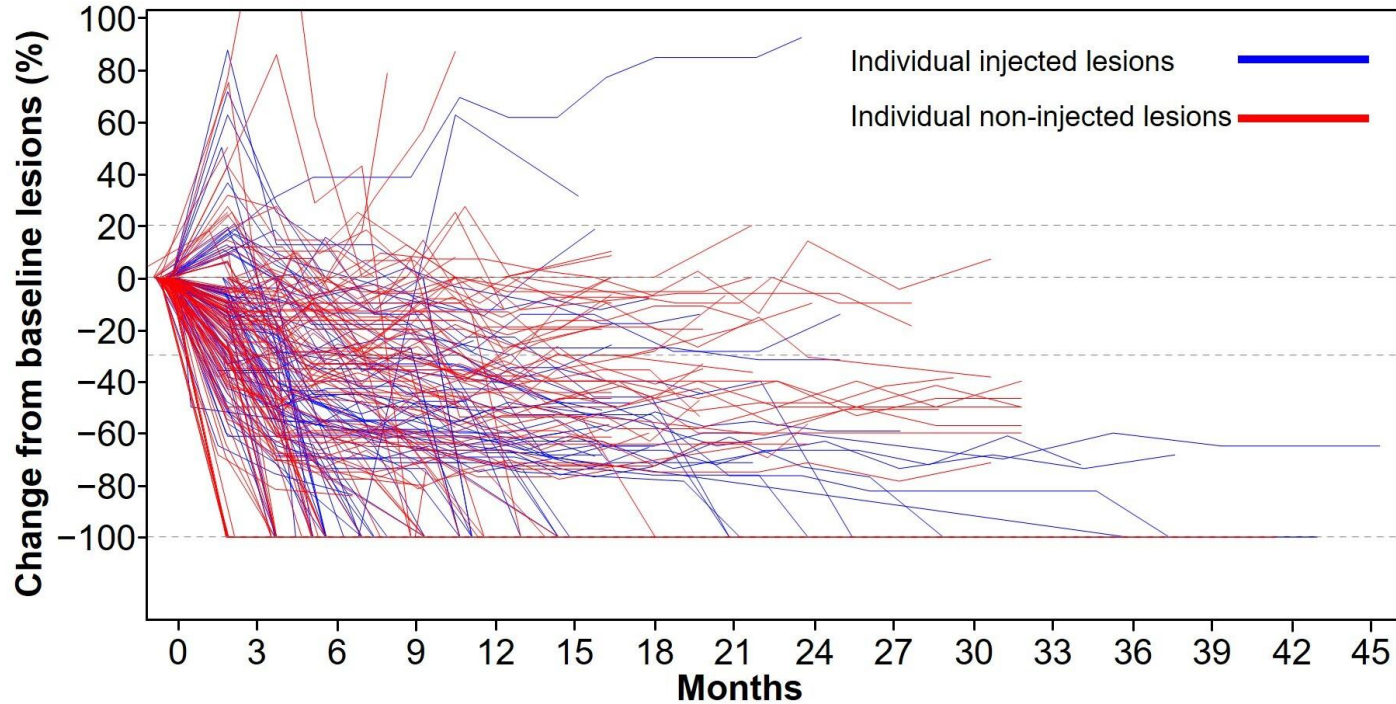
### Duration from treatment initiation (baseline)



- Median (range) duration from response initiation was 21.6 months (1.2+ to 43.5+ months)
- Median (range) duration from treatment initiation (baseline) was 27.6 months (6.6+ to 45.3+ months)
- **85% of responses were ongoing ≥1 year from starting treatment**

\*Data presented at ESMO 2024

# Systemic Non-Injected Responses Demonstrated (mRECIST v1.1)\*



	Number (%) of measured lesions for responders (CR or PR; N = 47)	
	Injected (n = 79)	Non-injected (n = 123)
Number of lesions with:		
No reduction	1 (1.3)	2 (1.6)
Any reduction	78 (98.7)	119 (96.7)
Best reduction >0 to <30%	4 (5.1)	21 (17.1)
Best reduction ≥30 to <100%	31 (39.2)	48 (39.0)
Best reduction of 100%	43 (54.4)	50 (40.7)

- **Injected and non-injected lesions responded with similar frequency, depth, duration, and kinetics**
- **Most lesions (85%) had a reduction  $\geq 30\%$**

\*Data presented at ESMO 2024

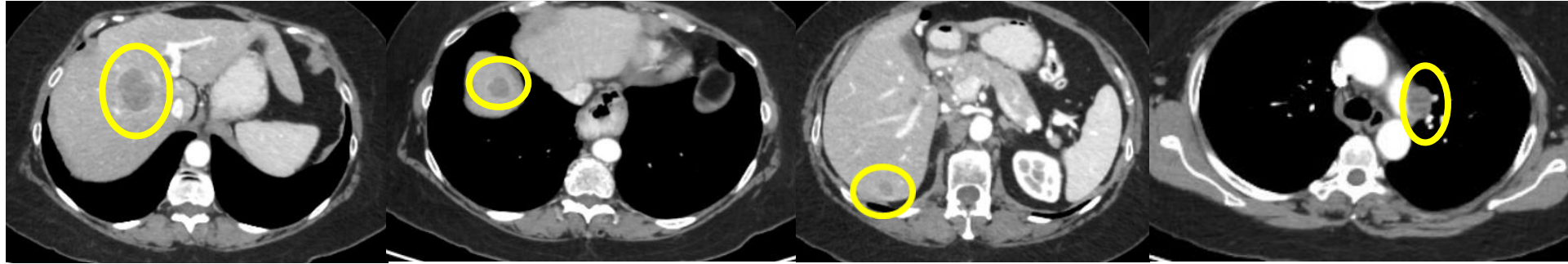
All measurable lesions (10 max if >10 were present) measured by central review for each patient with a best response of confirmed CR or PR. Central reviewers were blinded to lesion injection status. CR, complete response; mRECIST, modified Response Evaluation Criteria in Solid Tumors; PR, partial response.

# Patient Example

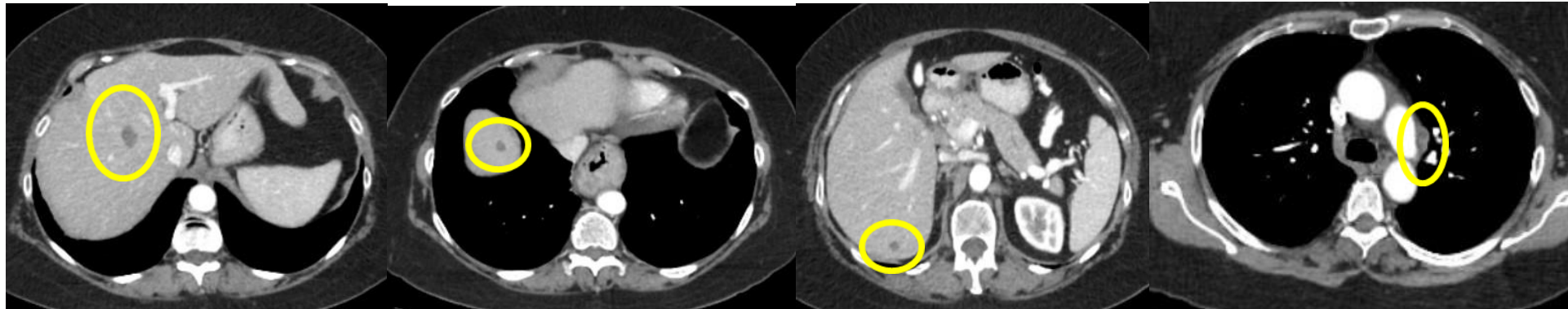
Prior Opdivo (adjuvant) and Keytruda (first line for metastatic disease), Stage IVM1c



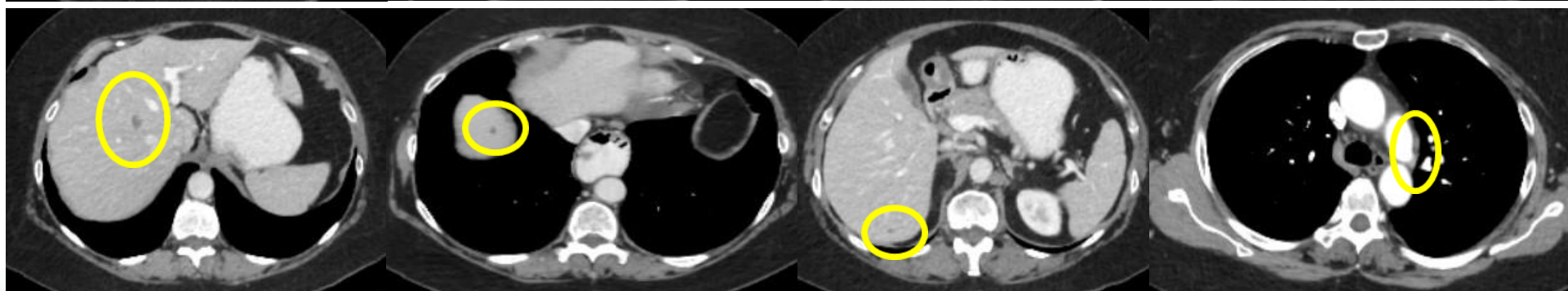
22 Jul 2021/  
Baseline



22 Sep 2021/  
Day 57



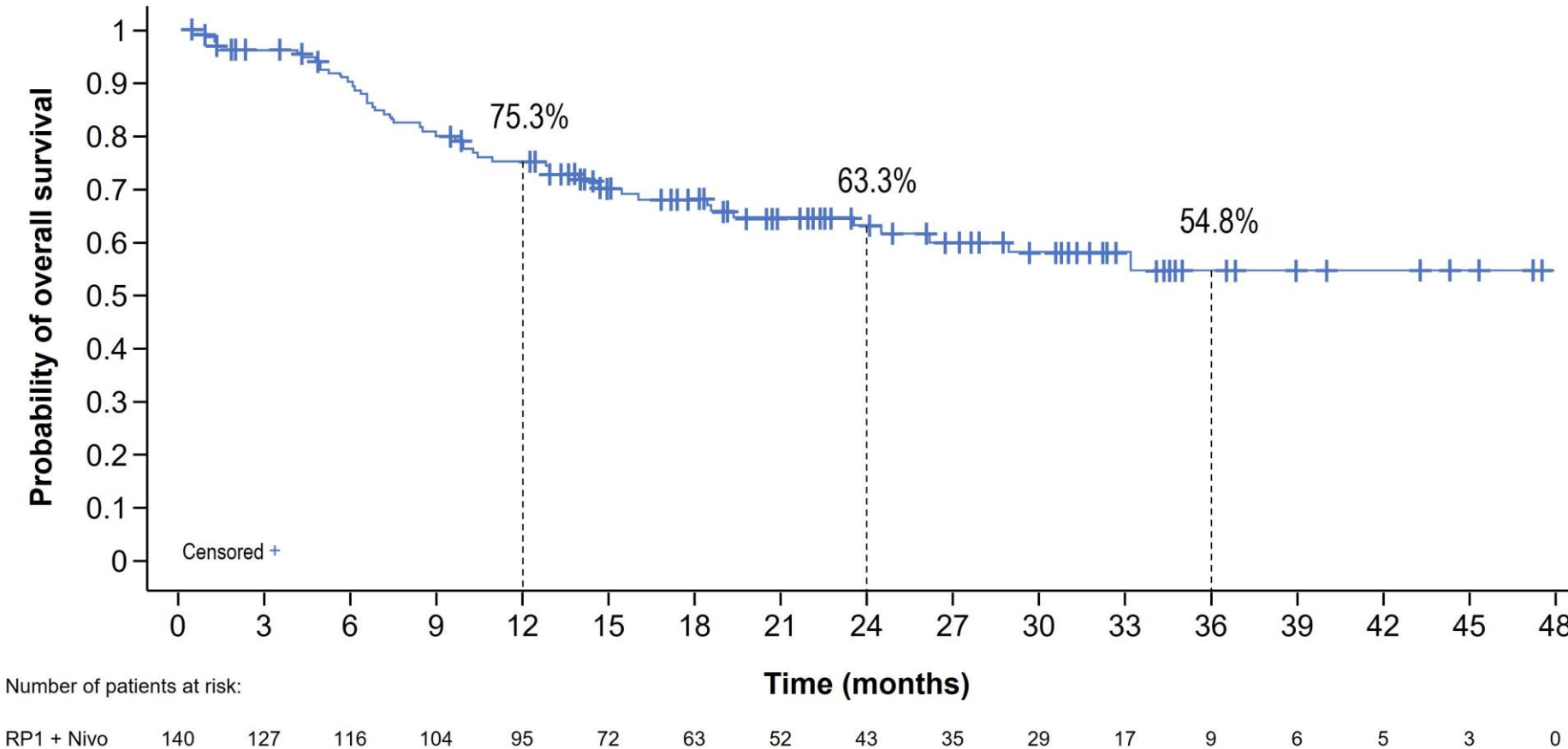
29 Dec 2021/  
Day 155



 Injected

 Un-injected

# Overall Survival\*



- One-, two-, and three-year survival rates were 75.3%, 63.3%, and 54.8%, respectively
- Median overall survival has not been reached

\*Data presented at ESMO 2024

# Safety Profile (N=141)\*



Preferred term, n (%)	TRAEs occurring in ≥5% of patients (N = 141)	
	All Grades	Grade 3-4
≥1 TRAE	126 (89.4)	18 (12.8)
Fatigue	46 (32.6)	1 (0.7)
Chills	45 (31.9)	0 (0.0)
Pyrexia	43 (30.5)	0 (0.0)
Nausea	31 (22.0)	0 (0.0)
Influenza-like illness	25 (17.7)	0 (0.0)
Injection-site pain	21 (14.9)	0 (0.0)
Diarrhoea	20 (14.2)	1 (0.7)
Vomiting	19 (13.5)	0 (0.0)
Headache	18 (12.8)	0 (0.0)
Pruritus	18 (12.8)	0 (0.0)
Asthenia	14 (9.9)	1 (0.7)
Arthralgia	10 (7.1)	1 (0.7)
Decreased appetite	9 (6.4)	1 (0.7)
Myalgia	9 (6.4)	0 (0.0)
Cough	8 (5.7)	0 (0.0)
Rash	8 (5.7)	0 (0.0)
Injection-site reaction	7 (5.0)	0 (0.0)
Vitiligo	7 (5.0)	0 (0.0)

RP1 combined with nivolumab is generally well tolerated

- Predominantly grade 1 and 2 constitutional-type side effects
- Low incidence of grade 3 events (none occurring in >5% of patients); five grade 4 events in total
- No grade 5 events

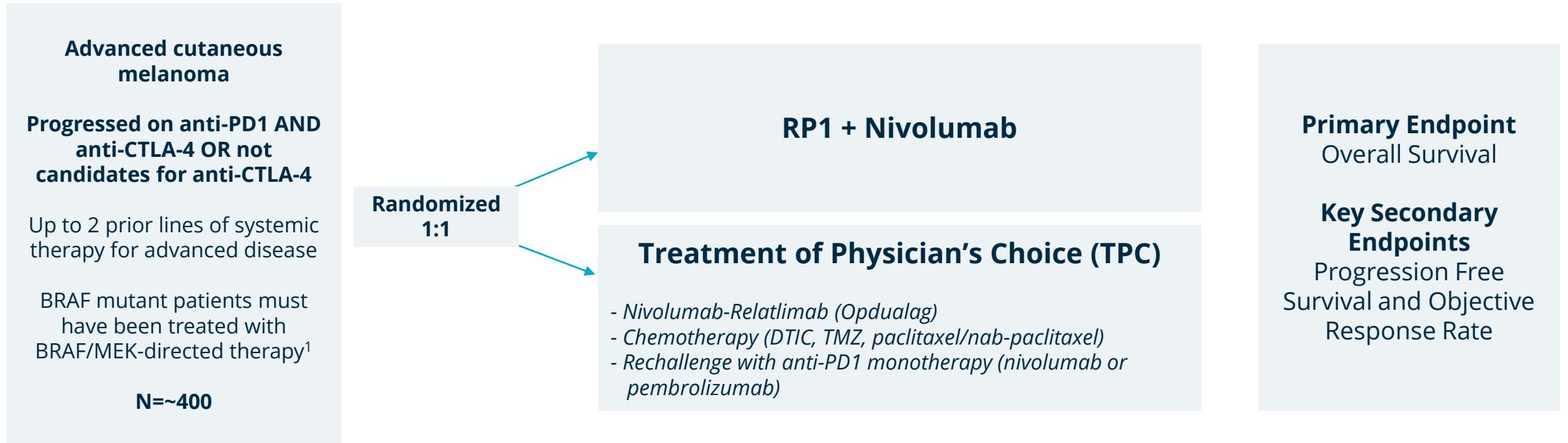
#### Additional grade 3/4 TRAEs (grade 4 italicized):

- **Two events each (1.4%):** Hypophysitis, rash maculo-popular
- **One event each (0.7%):** Abdominal pain, acute left ventricular failure, amylase increased, cancer pain, *cytokine release syndrome*, eczema, enterocolitis, extranodal marginal zone B-cell lymphoma (MALT type), *hepatic cytolysis*, hyponatraemia, immune-mediated enterocolitis, infusion-related reaction, left ventricular dysfunction, *lipase increased*, memory impairment, meningitis aseptic, muscular weakness, *myocarditis*, palmar-plantar erythrodysesthesia syndrome, paraesthesia, peripheral sensory neuropathy, radiculitis brachial, sinus arrhythmia, *splenic rupture*, tricuspid valve incompetence, tumor pain, type 1 diabetes mellitus

\*Data presented at ESMO 2024

# IGNYTE-3: Confirmatory Phase 3 Trial Design\*

## RP1 and Nivolumab in Ipi-Nivo Pretreated Patients



<sup>1</sup> For BRAF mutant patients prior BRAF/MEK-directed therapy is required unless deemed not clinically indicated at investigator's discretion due to documented concurrent medical condition or prior toxicity; \*ClinicalTrials.gov ID: NCT06264180

# Other Ongoing RP1 Skin Studies

# CERPASS: Confirmed ORR & CRR (ITT population)

Number of patients achieving CR substantially increased with RP1;  
CR rate more than doubled for RP1 in locally advanced CSCC



BOR (confirmed response)	All N=211	
	Cemiplimab n=72	RP1+ cemiplimab n=139
n/%		
PR	19 (26.4)	20 (14.4)
SD	14 (19.4)	18* (12.9)
PD	12 (16.7)	27 (19.4)
<b>OR</b>	<b>37 (51.4%)</b>	<b>73 (52.5%)</b>
	P=0.692 <sup>1</sup>	
<b>CR</b>	<b>18 (25.0%)</b>	<b>53 (38.1%)</b>
	P=0.040 <sup>1</sup>	

BOR (confirmed response)	Locally advanced CSCC n=83		Metastatic CSCC n=128	
	Cemiplimab n=31	RP1+ cemiplimab n=52	Cemiplimab n=41	RP1+ cemiplimab n=87
n/%				
<b>OR</b>	<b>18 (58.1%)</b>	<b>33 (63.3%)</b>	19 (46.3%)	40 (46.0%)
<b>CR</b>	<b>7 (22.6%)</b>	<b>25 (48.1%)</b>	11 (26.6%)	28 (32.2%)

## Key Takeaways / Next Steps

- Study missed its primary endpoints (ORR/CRR)
- In locally advanced CSCC, CR rate more than doubled for RP1+cemiplimab vs cemiplimab alone (48.1% vs 22.6%)
- Study continuing to allow time-based endpoints to mature (DOR, PFS and OS)

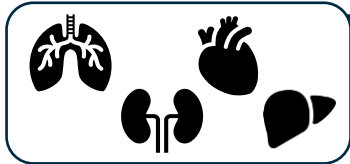
\*One patient shown as SD was a CR due to the confirmatory assessment happening 21 days rather than later 28 days as required per protocol (CRR if included = 38.8%; p=0.031);

\*\*&Nominal p value 0.013

<sup>1</sup>Per the protocol p≤0.025 is required for formal statistical success in CERPASS for CRR or ORR alone and p≤0.05 if both endpoints were met BOR=best overall response



# ARTACUS: High Risk of Skin Cancer in Organ Transplant Patients Drives the RP1 Monotherapy Opportunity



**~1.5K** Addressable\* Solid Organ Transplant Patients with skin cancer<sup>6</sup>

**~50%↑** Growth in transplants over the last 8 years<sup>1</sup>

## Significant Unmet Need

**UP TO 53x** **Increased Risk of Cancer**  
Increased risk of SoT patients developing skin cancer, with a high rate of metastasis<sup>2</sup>

**35%** **High Rate of Multiple Primary Lesions**  
Percentage of patients developing multiple primary lesions<sup>4,5</sup>

**30%** **Treatment Options Risk Loss of Organ**  
Rate of organ rejection, due to treatment with ICIs for skin cancer<sup>3</sup>

## ARTACUS Data

RP1 showed an **35% ORR** and a **22% CRR<sup>7</sup>** with safety similar to the profile seen in non-immunocompromised patients

RP1 has been **dosed up to 26 times to treat patients, with the potential for retreatment**

RP1 monotherapy has shown the ability to treat skin cancer with **no cases of allograft rejection<sup>7</sup>**

\*Addressable defined as locally advanced or metastatic SoT (solid organ transplant) skin cancer patients

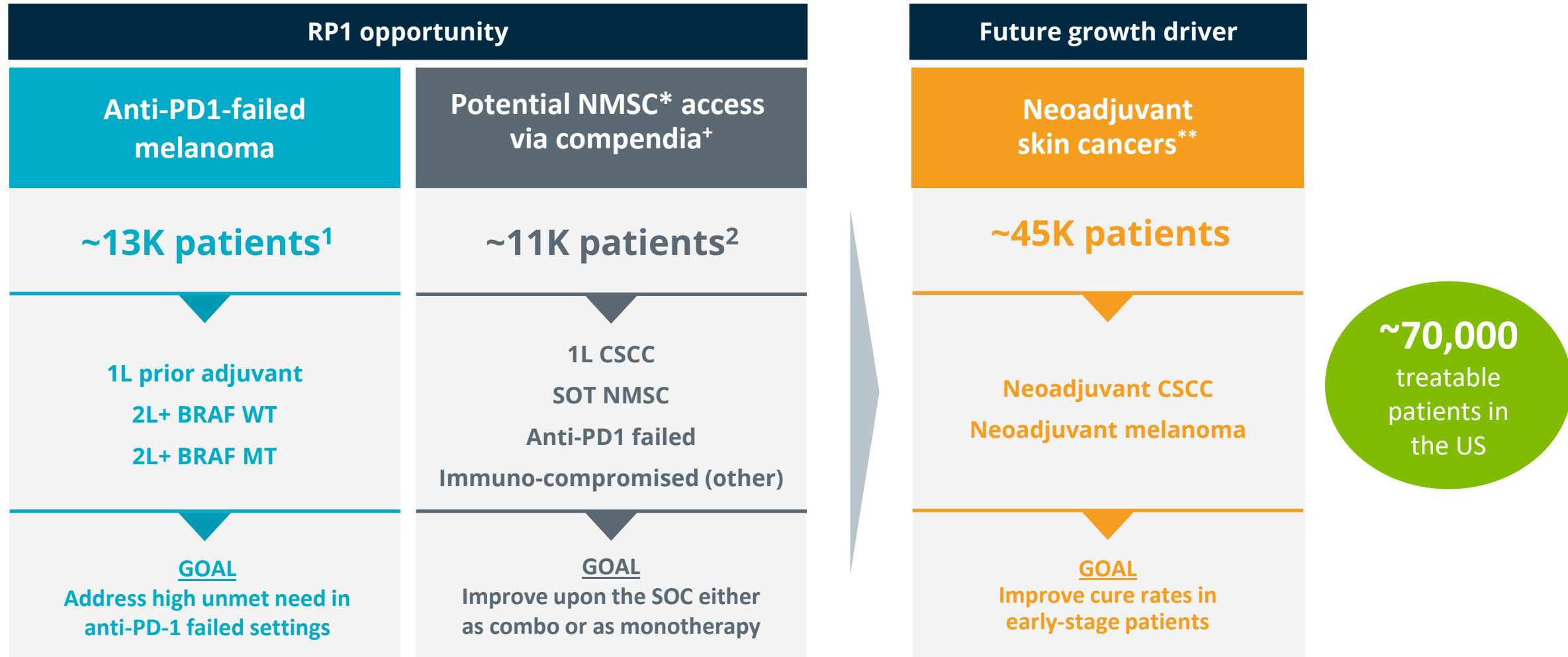
<sup>2</sup>Standardized incidence ratios were calculated by dividing the observed number of NMSC cases by the expected number of cases based on the general population.

CSCC, cutaneous squamous cell carcinoma; NMSC, non-melanoma skin cancer; SOT, solid organ transplantation.

1. OPTN, 2. Friman T, et al. *Int J Cancer*. 2022;150(11):1779-91, 3. Ji et al. *Front Transplant* 2023 4. Eggermont, et al *JAAD* 2023 5. Gilbert et al. *Cureus*. 2022 6. Replimune Analysis 7. Midgen et al AACR 2024 Pres CT-003

# RP1 Commercial Opportunity

# Opportunity to Establish a Broad Skin Cancer Franchise Built Upon Strong Foundation in Melanoma



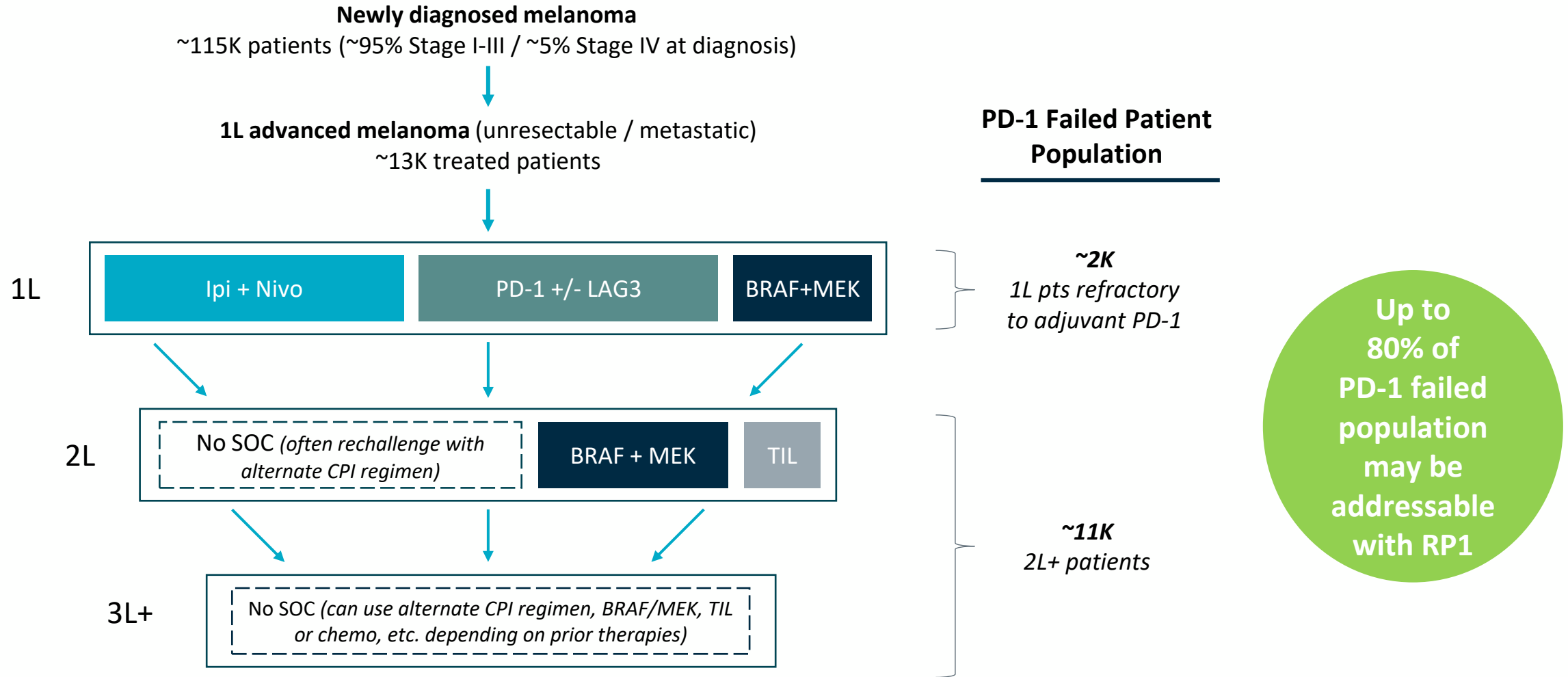
***“Opportunity to change the treatment paradigm and ensure all appropriate patients can benefit from RP1”***

\*Spontaneous use will not be promoted

Source: <sup>1</sup>Melanoma US treated patient population for 2030 based on CancerMPact® Patient Metrics, Cerner Enviza (available from www.cancermpact.com Accessed 15 Oct 2023), with adjustments to future 2L+ treatment rates based on primary market research. <sup>2</sup>CSCC US treated patient population for 2030 based on IQVIA claims, primary market research, and company data. \*NMSC (non-melanoma skin cancers); RP1+cemiplimab or RP1+nivolumab or RP1 mono \*\*Neoadjuvant CSCC (est. 30K patients) and melanoma (est. 15K patients). SOT=solid organ transplant

# US Melanoma Patient Journey (2030 est.)



The majority of PD-1 failed patients could be potential candidates for RP1, if approved



Source: Epi data for year 2030 from CancerMPact® Patient Metrics, Cerner Enviza (available from www.cancermpact.com Accessed 15 Oct 2023), with adjustments to future 2L+ treatment rates based on primary market research. Injectability is based on IPSOS Oncology Monitor (chart audit, 2023) and Replimune primary market research

# Logistics with RP1 Fall Largely within the Established Treatment Paradigm, Regardless of Treatment Setting



	~20%  Superficial Tumors Only	~80%  Superficial & Deep OR Deep Tumors Only
<b>Primary Injector</b>	Medical Oncologists / APPs <i>(some accounts may have Surg Onc, Derm, or other injectors)</i>	Interventional Radiologist <i>(with oncology procedure expertise/focus)</i>
<b>Primary Site of Care</b>	Office-based setting or hospital	Hospital
<b>Referral Pathway</b>	No referral necessary	Leverage existing referral networks <i>(used for other IR treatments/procedures)</i>
<b>Storage of RP1</b>	Typically use “just-in-time” ordering	
<b>Biosafety</b>	Publication of biosafety data intended to support simple cleaning procedures	

# Strong Clinical Profile and Commercial Readiness Expected to Enable Rapid and Broad Uptake



## **RP1+ nivolumab is well positioned to be the first option for melanoma patients who progress on a PD-1 based regimen, if approved:**

- Deep and durable systemic responses seen (including for patients with visceral involvement)
- Safety profile appears well tolerated
- “Off-the-shelf” product for ease of administration

## **IR referral patterns are largely aligned with the typical patient journey with few logistical challenges**

- High & overlapping concentration of providers
- Established referral paths between Med Onc’s and IR’s
- Biosafety handling and cold chain storage are routine in many healthcare settings

## **Access and Reimbursement should support adoption across treatment settings**

- Existing CPT (procedure) codes available for both superficial and image-guided injections
- Most accounts (hospitals and community-based practices) are expected to see RP1 as economically positive

# Manufacturing on Track to Support RP1 BLA and Commercialization



**Commercial  
scale in-house  
manufacturing  
established**

- Pre-BLA meeting with FDA confirmed alignment on Chemistry, Manufacturing and Controls (CMC) plans to support RP1 BLA submission
- 63,000 square foot state-of-the-art facility for GMP manufacturing in Framingham, MA
  - RP1 BLA consistency lot runs complete
  - Commercial inventory build underway
- Scale expected to be sufficient to cover global commercialization of RP1 and RP2
- Commercially attractive cost of goods & 'off the shelf' product practicality



# RPx: Expansion Opportunities

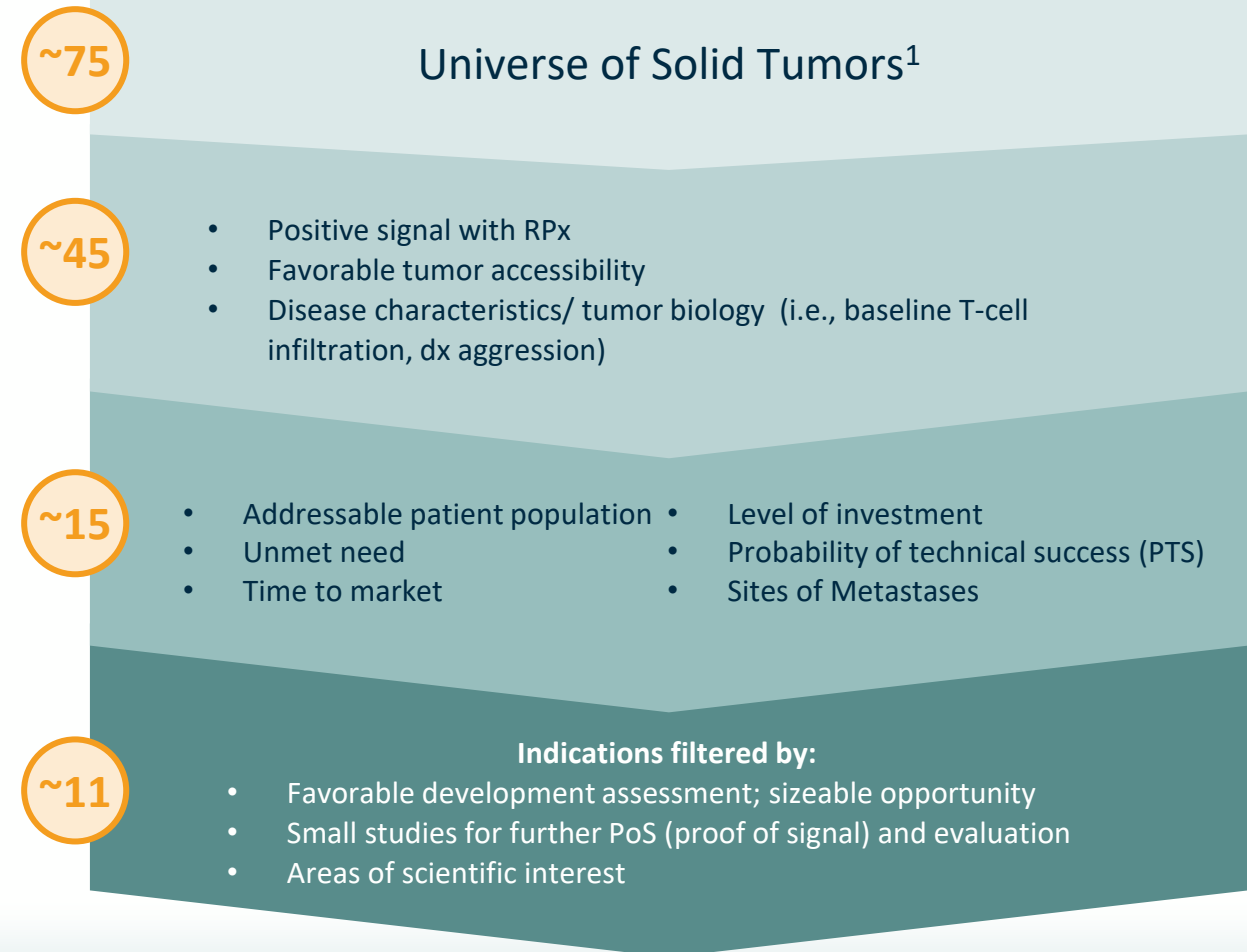


# RP2 Expansion Opportunities



- RP2 is a fusion enhanced oncolytic HSV expressing Anti-CTLA-4
  - Delivers anti-CTLA-4 where it is needed (at the tumor) without systemic toxicity of other therapies
- Durable monotherapy activity seen in multiple hard to treat cancers
- Uveal melanoma registration study underway
- Activity seen in patients with liver/lung metastases and immune insensitive cancers
- RP2 and the RPx platform presents potentially significant opportunities in prevalent cancer types with high unmet need

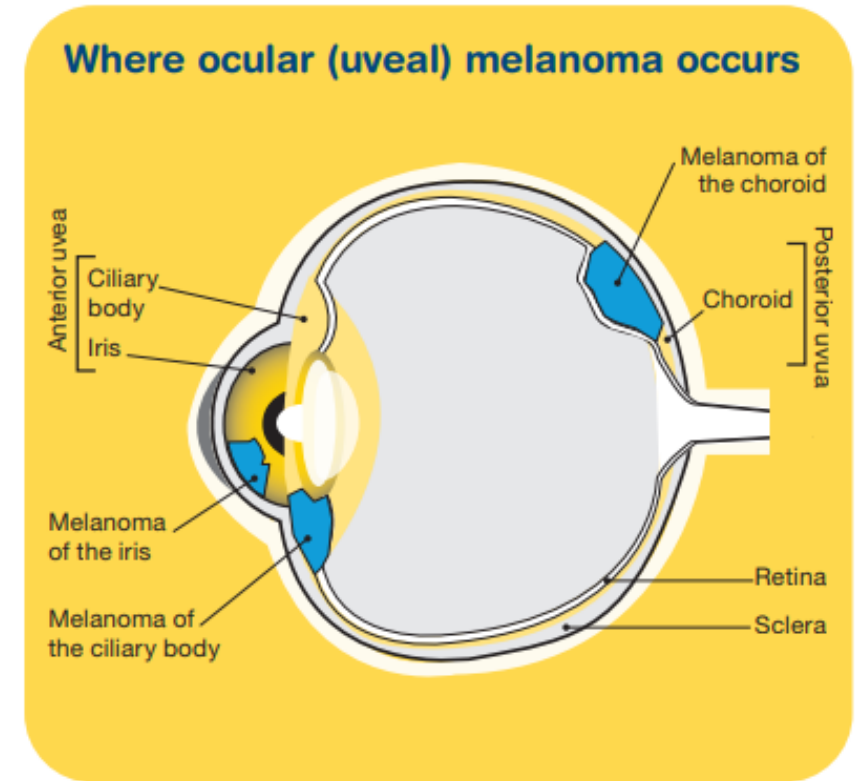
## RPx Expansion Process Towards Clinical Development



<sup>1</sup>From NCI tumor listing

# Uveal Melanoma and Unmet Need

- Ocular or “uveal” melanoma is a rare cancer with approx. 1,000 cases in the US per year<sup>1</sup>
  - The historic median OS is approx. 12 months<sup>1</sup>
- Uveal melanoma behaves quite differently from skin melanoma
  - Mostly metastasizes to the liver (approx. 70-90% of cases) and once this occurs only about 10% of these patients survive beyond a year
  - Difficult to treat tumor where CPIs have demonstrated limited activity<sup>2,3,4</sup>
  - Kimmtrak (tebentafusp) is the 1st approved agent in uveal melanoma in HLA-A-02:01-positive adult patients (approx. 50% of the total population)\*
- Unmet need remains high across HLA subtypes



<sup>1</sup>Carvajal RD et al. Br J Ophthalmol 2017; <sup>2</sup>Nathan P et al. N Engl J Med. 2021;385(13):1196-1206; <sup>3</sup>PelsterMS et al. J Clin Oncol. 2021;39(6):599-607; <sup>4</sup>Lukzky J et al SMR 2022; <sup>5</sup>Sacco et al, 20<sup>th</sup> International Congress of the Society for Melanoma Research, November 2023

\* Versus investigator's choice, pembrolizumab, ipilimumab, or dacarbazine

# Encouraging Clinical Activity in Uveal Melanoma



- The ORR was 29.4% (all PRs) and DCR was 58.8%
  - At data cutoff, median (range) DOR was approximately 11.5 (~2.8–21.2)<sup>a</sup> months

	RP2 monotherapy (n = 3)	RP2 + nivolumab (n = 14)	Total (N = 17)
<b>Best overall response, n (%)</b>			
CR	0	0	0
PR	1 (33.3)	4 (28.6)	5 (29.4)
SD	0	5 (35.7)	5 (29.4)
PD	1 (33.3)	4 (28.6)	5 (29.4)
NE <sup>b</sup>	1 (33.3)	1 (33.3)	2 (11.8)
<b>ORR (CR + PR)</b>	<b>1 (33.3)</b>	<b>4 (28.6)</b>	<b>5 (29.4)</b>
<b>DCR (CR + PR + SD)</b>	<b>1 (33.3)</b>	<b>9 (64.3)</b>	<b>10 (58.8)</b>

HLA-A*02:01 status	Positive (n = 6)	Negative (n = 11)	Total (N = 17)
<b>Best overall response, n (%)</b>			
PR	1 (16.7)	4 (36.4)	5 (29.4)
SD	2 (33.3)	3 (27.3)	5 (29.4)
PD/NE	3 (50.0)	4 (36.4)	7 (41.2)

- Responses were observed in both HLA-A2\*02:01-positive and -negative patients
- Majority of patients (70.6% [12/17]) received both prior anti-PD-1 and anti-CTLA-4 therapy

\*Data presented at ASCO 2024

# Promising Safety Profile in Uveal Melanoma



Patients with TRAEs	Grade 1–2 <sup>a</sup>	Grade 3	Grade 4–5
<b>RP2 monotherapy (n = 3)</b>	2 (66.7)	0	0
Hypotension	2 (66.7)	0	0
Chills	1 (33.3)	0	0
Hyperhidrosis	1 (33.3)	0	0
Pyrexia	1 (33.3)	0	0
Rash	1 (33.3)	0	0
Vomiting	1 (33.3)	0	0
<b>RP2 + nivolumab (n = 14)</b>	13 (92.9)	6 (42.9) <sup>b</sup>	0
Pyrexia	10 (71.4)	0	0
Chills	7 (50.0)	0	0
Fatigue	4 (28.6)	0	0
Pruritus	4 (28.6)	0	0
Hypotension	2 (14.3)	2 (14.3)	0
Infusion-related reaction	2 (14.3)	1 (7.1)	0
Headache	2 (14.3)	0	0
Influenza-like illness	2 (14.3)	0	0
Nausea	2 (14.3)	0	0

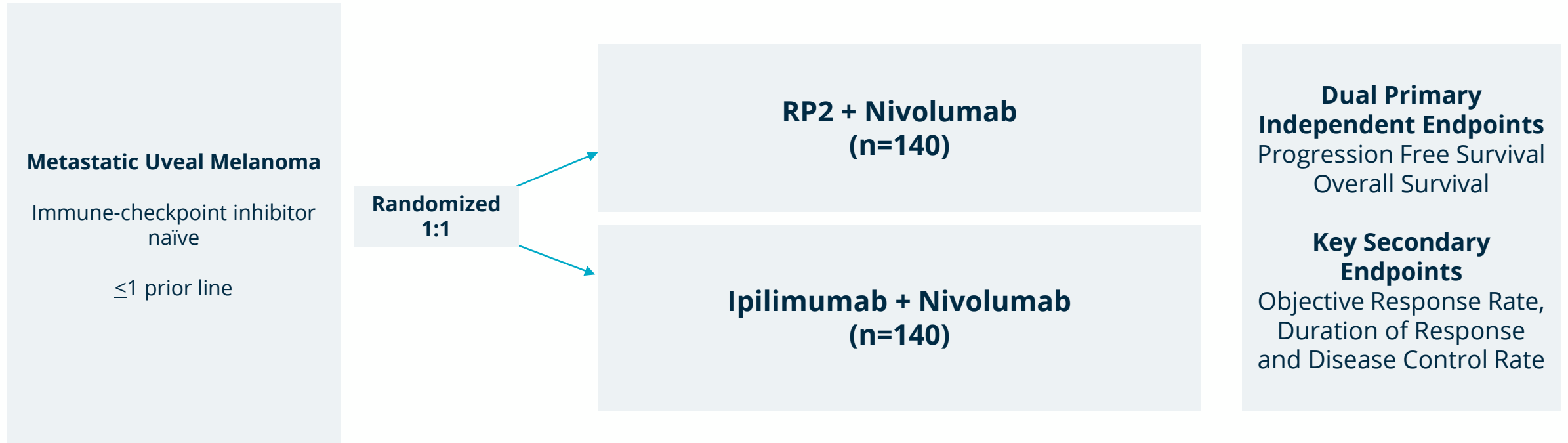
- The most common grade 1 or 2 TRAEs (≥20%) in both cohorts combined were pyrexia, chills, fatigue, hypotension, and pruritus
- Both cases of grade 3 hypotension were transient and readily managed with crystalloid repletion
- There were no grade 4 or 5 TRAEs
- In patients who underwent intrahepatic injections, there were no clinically significant bleeding events

\*Data presented at ASCO 2024

All data presented as n (%). TRAEs include events deemed related to RP2 only, nivolumab only, or both RP2 and nivolumab.<sup>a</sup>Grade 1 or 2 TRAEs occurring in >10% of patients are shown.<sup>b</sup>For the combination therapy cohort, additional grade 3 TRAEs of alanine aminotransferase increase, arthralgia, diarrhea, gamma-glutamyltransferase increase, immune-mediated hepatitis, and lipase increase were reported in 1 patient each. TRAE, treatment-related adverse event.

# RP2-202: Metastatic Uveal Melanoma Study

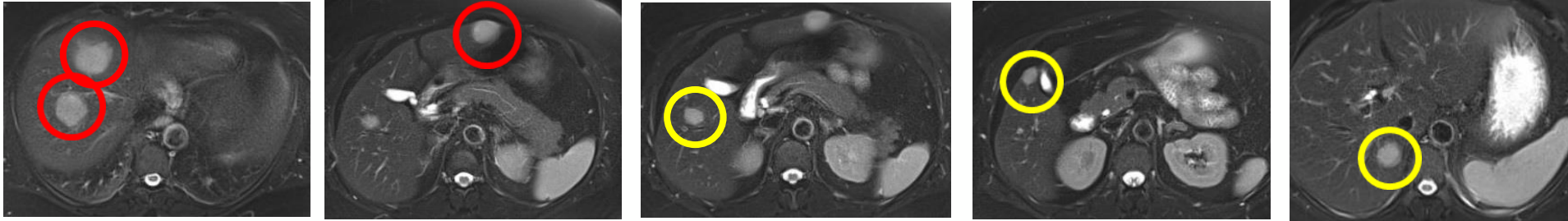
## Registration-Directed Clinical Trial



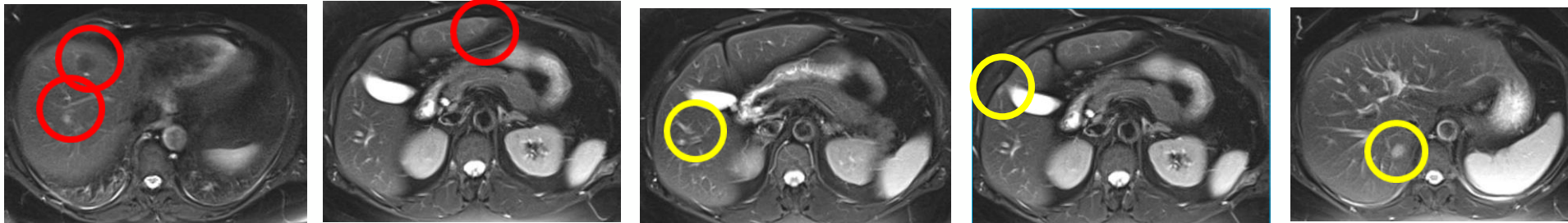
# Uveal Melanoma Patient Featured in ITV News

Prior nivolumab+ipilimumab – PR (RP2+nivolumab)

Screening



19 months



Pt 201-4403-0017 – ongoing PR

- Liver metastases
- Patient has ongoing PR at 19 months



"This trial has given me hope in the treatment, the trial, my care, and I'm happy. I don't think about dying anymore at all"

ITV, 03 November 2023

 *Injected*

 *Un-injected*

# RP2 Monotherapy Patient with Chordoma

Prior imatinib – ongoing PR at over 8 months (RP2 monotherapy)

Screening



3 months



6 months



## Pt 4401-0029 - ongoing PR

- Left gluteal muscle injected
- Liver & >50 small lung lesions also disappeared during treatment

 Injected  Un-injected

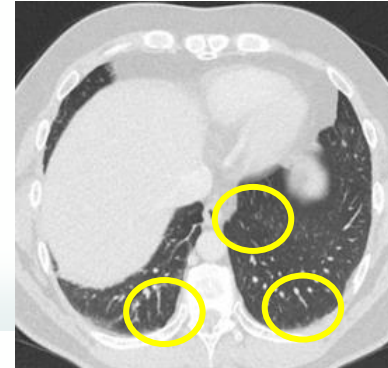
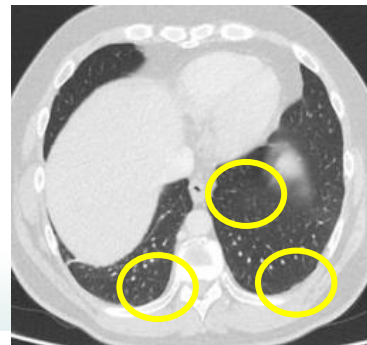
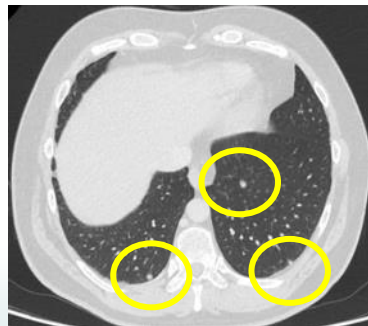
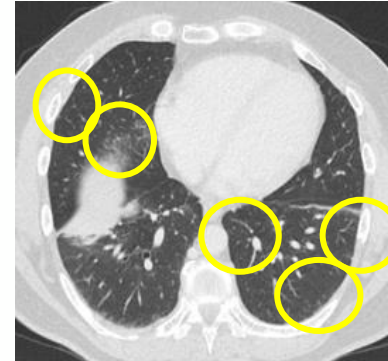
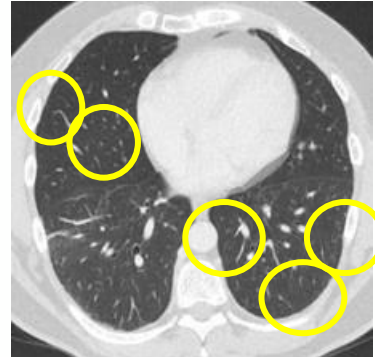
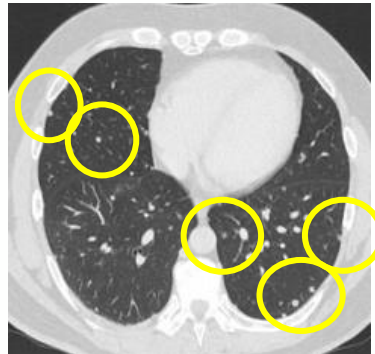
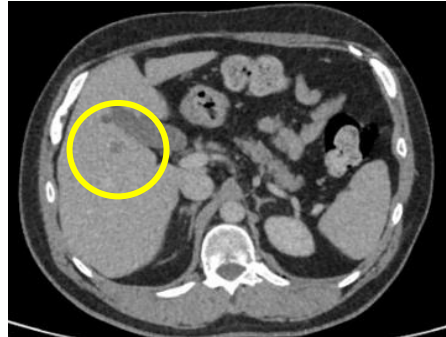
# RP2 Monotherapy Patient with Chordoma

Prior imatinib – ongoing PR at over 8 months (RP2 monotherapy)

Baseline

3 months

6 months



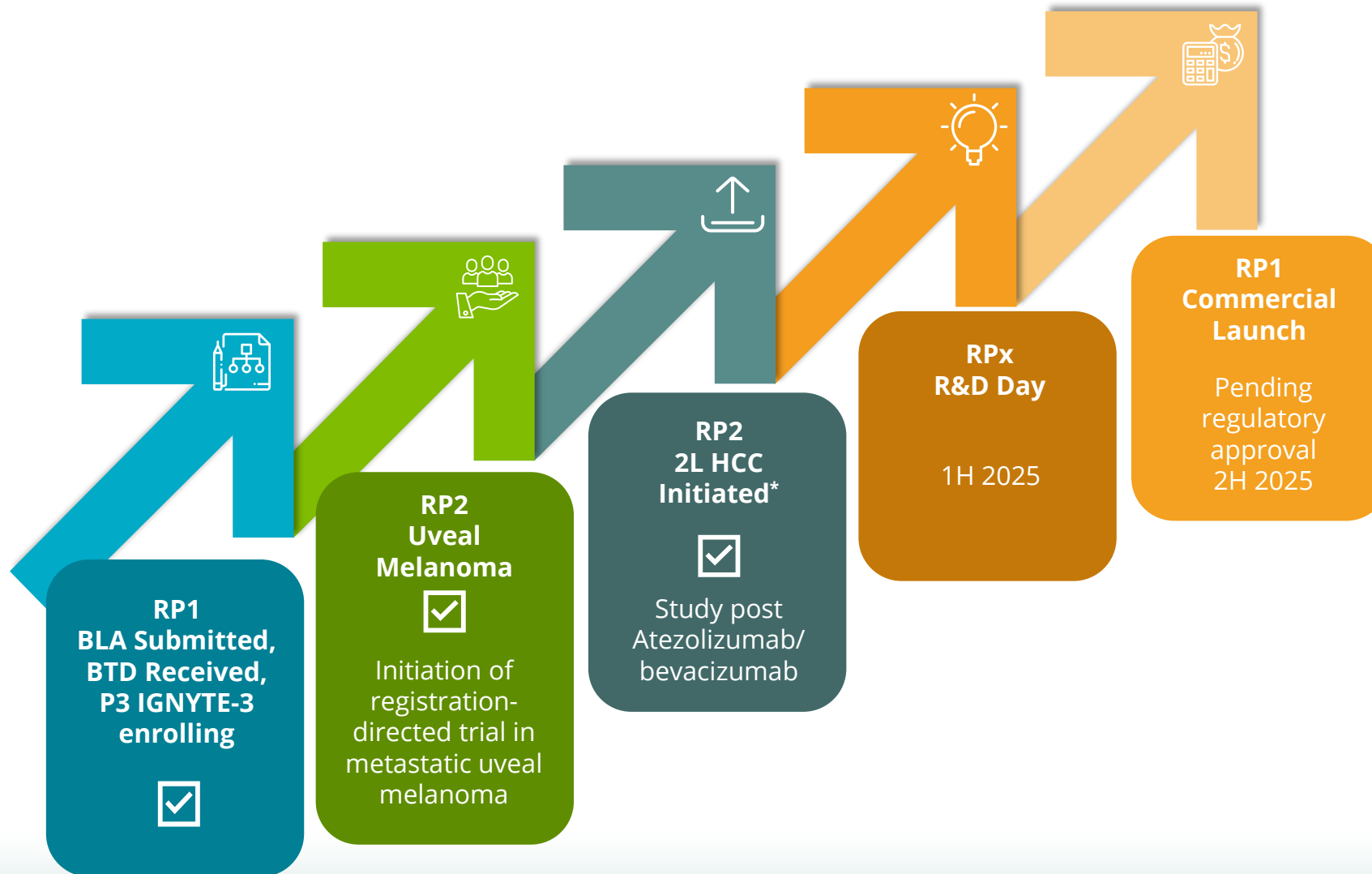
**Pt 4401-0029 -  
ongoing PR**

- Left gluteal muscle lesion injected
- Liver & >50 small lung lesions also disappeared during treatment

 *Injected*       *Un-injected*



# Upcoming Milestones to Drive Value



## Positioned to Bring our Oncolytic Immunotherapies to Market

- ✓ All programs wholly owned
- ✓ In house commercial “off-the-shelf” manufacture
- ✓ Potential to deliver commercial revenue beginning in 2H 2025
- ✓ Strong financial position with cash of \$432 million as of 30 September 2024
- ✓ Cash runway expected into 2H 2026 (does not include potential revenues)



# THANK YOU

## MISSION

To transform cancer treatment by pioneering the development of novel oncolytic immunotherapies

